

**Editorial**
**Vol -1, No-I, 27 Dec, 2019, 07 pages**

Tata Motors bounced back to 180 in just 1 day after the CYRUS knee jerk. why.? Stock is bullish after it launched EV in INDIA. This if succeed will re write history for Tata Motors as far as its rating is concerned. Co is very confident that is why they made UK acquisition. CHINA improving is plus factor. Stock oversold another factor. It has to cross Rs 193 to trigger short covering which will take stock to Rs 240.

Adani port could rocket for 2 things. CAPITAL sold around 10 cr shares in last 1 month and last 1 cr shares selling will be completed today. Then stake sell process will start which will happen only at 450 plus hence stock will give at least 20 25 pc returns.

I B Housing after paying Rs 17 crs is set to get a big relief and that could spark the stock to 360 again. Eventually stock will cross rs 600 in next 6 months hence every fall will give an opportunity to make money.

Yes Bank rose to rs 52 and the gap has become almost nil. By the time stock cross Rs 55 it will be out of ban and it will be in F and O premium. Above Rs 55 all buy reports will come with target of Rs 100 and stock will cross Rs 88 for sure.

Siemens after falling back to Rs 1530 and volumes are rising. My target of 1800 is certain and stock will blast even though the result was bad for last quarter. Even Castrol will blast for 2 reasons. Recovery in AUTO will be huge plus and the de listing trigger.

Tata Steel will rise as metal prices are moving up. Stock has to cross Rs 500

We exited Bharti and if it falls to 425 we will buy again and if cross Rs 480 we will try to short.

Smart people have been building positions in United spirit. Stock has crossed 50 DMA and 200 DMA hence it should be a great story. Dec month is known for extra mile wine sell and hence Q3 has to be good this stock. The buying could be keeping that in mind.

**Change of the week**

	27-Dec-19	Rise /Gain
Sensex	41575	498 ↓
Nifty	12245	132 ↓

**Net Investments ( Cr)**

	FII	DII
23-Dec-19	2242.3	(1947.3)
24-Dec-19	(11.07)	(345.2)
26-Dec-19	131.4	120.4
27-Dec-19	81.07	125.7
<b>Total</b>	<b>2443</b>	<b>(2047)</b>

**Turnover ( Cr)**

	FII	DII	Combined
<b>27-Dec-19</b>	<b>21,460</b>	<b>22,786</b>	<b>44,246</b>

27-Dec-19	Advances	Declines	Ratio
BSE	1518	1025	1.48

We are asking all our clients to add NUTRAPLUS at cmp as stock has crossed 200 DMA that too with good volumes which suggest stock will rise further towards 24 to 30 with positive news flow. In the market like current where not a single small cap stock is ready to move this stock has risen by 100 pc. There are 3 reason one that the market cap at rs 40 crs is not justified when assets are at 170 crs and sales is at 170 crs. Second is that the fall was engineered by some hands in order to take over the co and third reason is that there may be entry of very strong partner in coming days. Yet I request all of you to do your own due diligence.

At the current moment there is no buying of even 100 shares in any small cap stocks then who has been accumulating this stock...?.

When we are talking about market integrity I have a question to the policy makers and you all can understand how hollow is our market. ADANI which I had kept for tracking for last 10 days as I knew CAPITAL will sell its last lot of 1 cr shares. The daily buying depth were always 3 to 5 lac shares today it went up to Rs 62 lac shares. I could find out where the depth is that Rs 365 366 though volume was happening at Rs 377 and if the deal happens at Rs 366 at the end of the day I will reveal the secret. But for you the thought is live how I got to know where is the depth..?

Now time to focus on stocks that too not participated in the rally. First stock is now KESORAM. Kesoram has announced finally de merger record date that is on THURSDAY that means even if you buy today you will not get shares of Birla Tyres. This is why I was suggesting buy and HOLD KESORAM for last 2 months.

I B housing will be in action for 2 reasons. Again timing I can't say. Whenever the news come this stock will be up 20%. One that it is going to get relief from court and second that it is placing some bonds with investors raise good amount. Hence market will re act positively on news.

GAIL is all set to announce Rs 6.5 div in FEB as they announce every year. There was good amount of spike in calls of JAN series which clearly suggest that GAIL will be rock star of JAN series. Other news we have already told you that it is a major bidder in 10th City gas distribution. With country gearing for gas distribution 100% GAIL will be see huge rise in business potential. Divestment will be at Rs 180 plus as per my source hence stock will give at least 50 pc return before April. If you have to bet on one stock in 2020 it will be GAIL for 3 reasons... divestment, gas distribution kicking biz model, and stock undervalued PSU with 5 pc dividend yield.

<b>5 Top Gainers</b>			
<b>Stock</b>	<b>27-Dec-19</b>	<b>23-Dec-19</b>	<b>% Gain</b>
ICICI SECU	427.9	353.0	21.2
IDFC L	37.9	32.4	16.9
IOB	11.9	10.3	16.0
REL INFRA	26.7	23.1	15.5
GATEWAY DISTR	109.75	95.5	14.8

<b>5 Top Losers</b>			
<b>Stock</b>	<b>27-Dec-19</b>	<b>23-Dec-19</b>	<b>% Loss</b>
DISHMAN	82.1	106.3	22.7
IDEA	5.8	6.5	10.5
JPA	2.07	2.27	8.8
LUX IND	1280	1400.8	8.6
QUESS CORP	469.75	513	8.4

<b>Top 5 Picks By CNI 'A' Group</b>	
<b>Company</b>	
RIL	
SBI	
ICICI BANK	
GODREJ IND	
BRITANNIA	

<b>Top 5 Picks By CNI 'B' Group</b>	
<b>Company</b>	
HDFC LIFE	
ZYDUS WELLNESS	
POLY CAB CABLE	
RDB RASAYAN	
NUTRA PLUS	

DISH TV too saw 975 pc rise in JAN call series which clearly suggest that DISH sell deal will happen in JAN and it should happen at rs 19 to 20. This target I had given 15 days back. Most likely RIL will buy DISH as Bharati is facing some cash crunch. They will be raising 2 bn through QIP now which will help them settle other dues. GOYAL has to exit and at Rs 13 14 you will not lose any money in this stock. The way he has sold Zee and Essel he will be forced to sell DISH.

Marico will rise on the back of recovery in FMCG sector. Entire FMCG sector will be on RUN in 2020.

Metal seems to be the theme of 2020. Tisco SAIL JSW Vedanta all will see new highs.

PSB will remain in focus SBI BOB PNB and Canara Bank is seen in accumulation from strong investors including FPI.

Yes Bank has F and O has come in premium with stock out of ban. SO the discount of Rs 8.5 has become premium. What a GAME..... Those who sold in ALBM at Rs 4.5 got their shares back and ready for sell and will sell again at Rs 66. So eventually they will get Rs 70.5. Yes corrected yesterday as media tossed up story. I am very sure with my target of Rs 88 plus.

BEML will get huge uplift in the B S as they will be delivering metro coached this year.

AUTO is recovering. MARUTI reached Rs 7400 and all set to cross Rs 8000 this time. May be Rs 9000 also. Tata Motors will also rise on E V launch.

SUCHETA DALAD did a story on how I B nailed a leading operator in price manipulation of various scips. But the best part is that she raised question mark on F and O selection of stocks. Well, I am not expert to comment on the F and O selection but have a suggestion that whenever a stock is removed from F and O at least 6 months should be given for exit because when only 30 days are given the price fall and exit become difficult. To prevent losses time should be given. Even while giving entry in F and O 6 months should be the criteria so that no immediate built up happens.

Coming back to Nifty 12250 will hold today as lot of puts built. From tomorrow fresh rally will erupt as new settlement that too little long will start. Nifty will scale to 12348 for sure and if cross and sustain then straight 12900. I repeat above 12350 short covering will be very furious as if there is no tomorrow and unless this happen there cannot be correction of 5 to 7%. Today will be major rolls day as tomorrow is a holiday and on last day there is less chances of rolls.

Again Budget will be driving market. Lot of expectations are getting built in Budget so there may be possibility of seeing 12900 and then correction. But in any case action in small cap has to begin now.

AUTO getting confirmations that worst is over. Dealers said the inventory issue is over and they are booking regular delivery. EV sales pickings. Tata Motors and Maruti should do well after 1st JAN when Dec nos will be released.

Today's expiry will not create much air as there are no longs in the market. Market at new high is moving with extreme caution. Even I believe that we should now have stock specific approach. 2019 killed many mid caps stocks where investors have lost heavily and hence faith will be difficult to come by. But to my mind investors forget the past and enter when the stocks rise many fold because they want to make quick money. e g Graphite no 1 bought at rs 500 and above 3000 to 5000 every one bought and finally see the stock price crashed to Rs 1000 and below.

Chemical is sector for 2020 and I suggest to add whatever stock you like. Sudarshan has failed to fall and consolidated so any time this stock can rise 25 to 50% and some other chemicals. Here also you need to follow bottom up approach. VIPUL will be a dark horse. Someone tries to keep stock low by hitting only 1 share at lower price and no one questions. But this stock will make roars like CERA. Just wait for nos to come out from the new plant.

DISHMAN Pharma collapsed from Rs 150 to Rs 70 for I T raid. This should not be the real reason. Margin trigger could be the real reason. Where stock bottoms is anybody's guess.

DISH TV is for sell and it will be sold in JAN so keep eye on the same.

Pharma lobby is managing with health ministry but how long. The way 370, NRC happened MODI Will do generics implementation in 2020. Also the price decontrol will work only when it is bought from domestic API. From that angle

one must really invest in API sector. Lot of consolidation is happening in API sector. Even in NUTRAPLUS there will be entry of some big names and as per source the same should happen around Rs 24 to 30. Stock has gone in ASM 5 times in last 12 months. This seems some concentrated work. But for investors it should bother much as they are still getting very cheap. It is time to average it out as on any formulae valuations will not fit below Rs 24. This is my suggestion and due diligence is must hence you try to find out from your sources. I do not find anything better in API except LUPIN. Dr Reddy and Cipla not have API except high end molecule based API for captive use. No supply from CHINA is another factor working in favour of API. API is chemistry and hence pharma co cannot survive without API. I feel 2020 will be year where we see margin expansion in API. Yet we have recommended SUN pharma as some action we are expecting from Numero UNO in this stock. P J is buying even SUN along with GAIL in long term portfolio.

I B Housing is all set to raise Rs 1500 crs from NCD which will change the perception in the stock. Any time it has to travel towards Rs 400. Keep an eye. Also S C will clear this stock from the road with some relief.

In PSB I like BOB as the dirt is the lowest in BOB. With lot of recovery in NPA BOB looks good. Let it cross Rs 111 and see the magic.

Nifty I will wait for 12350 crossing and holding. If it sustain for 1 to 2 days then expect 12900 before market corrects and this should happen before Budget.

Chemical co's are in demand. AKASH BHANSALI took stake in SUDARSHAN Chemicals. Mehul Shah acquired more than 1 pc in VIPUL Organics Ltd, hearing DAMNI buying stake in CAMLIN, earlier NOCIL was in action when MADHU took stake. In short all chemical stocks are preparing for 2020. Of course china and EU are great positives for this sector. Other chemical stocks such as ATUL and VINATI are full of FPI investors. Some investors are even looking to buy stake in VIDHI dyestuff. In short CHEMICAL will be the theme of 2020.

In FMCG Marico started moving up. Even there is good amount of call built in ITC and HUL hence there 2 counters also can show word of promise.

NIRMALA SITARAMAN will talk to PSB again which is pumping PSB stocks. BOB and PNB looks great. BOB in particular need to cross Rs 111 for next level. Once it cross this barrier then stock will test 130 150 range.

Tisco might correct till 430 420 where we will see for re entry. It touched Rs 470 only for short covering and it has long run from Rs 390 in the settlement and bears had to pay the price.

Tata Motors and Maruti could be the star picks if the nos for DEC turn in their favour. Auto is bottomed out and hence these 2 stocks can give good returns in 2020.

Yes Bank I B Housing will remain traders delight with buying in dips strategy investors and traders can win in these stocks. If you with momentum every time you will have to book stop losses. Mind well the operator of these 2 stocks and promoters cannot sit idle for more than 3 days.

Yes Bank has to test Rs 88 and I B Hsg to test Rs 400 soon. These stocks should be bought only in dip and sold in up move. Also try to enter in 4 lots so that your cost in not affected.

Though steel prices are going up graphite prices are falling hence one should stay away from graphite stocks.

RIL has corrected from 1600 to 1530 and lot of people are negative on the no SAUDI investment in RIL. But RIL is RIL if you short you will have to pay the price. It will cross rs 1600 again. Think RIL not running and Nifty is at 12200 and if RIL becomes Rs 1600 Nifty will be 12500.

Nifty will not fall in JAN for 3 reasons. One street is expecting correction and shorting at every rise. RIL and Infy will drive Nifty and third is Budget is in FEB and hence market will rise.

Infosys is due for good nos. After every fall Infy nos drive the stock to new high. So we can safely expect Infy to cross Rs 850 this time.

## Global Story

Market continues its dream run following Dow and Nasdaq which are hitting new high in each trading session. It was CNI conviction that market will hit new highs and we are determined that nifty will reach 12900 soon. We believe midcap 2 year discount is over and now we may see huge spurt of buying in midcap – small cap stock and through sources we have heard that SEBI may modify notice on midcap and small cap in mutual fund which may bring huge rally in undervalued stocks. So we advise our reader to put their foot on accelerator and start investing. Dream run will soon start on street.

CNI unbeaten track record on giving A group call where are team had recently given a BUY on Rel and IB housing. We are very bullish on Dish TV and Gail. We have also buy on Lupin and Tata motors. So keep watch. We are extremely bullish on Vipul organic and nutra-plus Ltd in midcap segment.

In our opinion investor should target companies which have a product line from 2 rupees to 50000 rupees. In the new India youth is least interested in expensive cars or bikes but are enthusiastic for latest phones, branded product, coffee and clean food. We believe investors should pick up the stock from the above criteria and invest. Our best bet for the above criteria is tata global and Zydus wellness. Do study the above company and invest.

Another sector reader can look is Life insurance. India is still a young country with a huge market. Importance of insurance is still low. We believe this is an untapped segment and has huge scope going forward. We have our bets on HDFC LIFE AND ICICI LIFE. Both are sound companies and may turn huge multi bagger in next 3-5 years. So keep a watch.

As said earlier midcap sale is over. A 2 year of pain where quality stocks are available at 50 to 60% discount. Some of the companies markets are trailing at 30-50 Crs of market cap which have potential to turn to 100-150 Crs market cap. This is the right time to buy such stocks.

Mangal credit CMP 42. looks good.

## Global Indices

Country	Indices	Date	Index	Net Change	Change %
Hong Kong	Hang Seng	27/12	28,225.42	+361.21	+1.30
Singapore	Straits Times	27/12	3,226.53	+3.54	+0.11
United States	NASDAQ	27/12	9,006.62	-15.77	-0.17
United States	DJIA	27/12	28,645.26	+23.87	+0.08
United States	S&P 500	27/12	3,240.02	+0.11	0.00
Japan	Nikkei 225	27/12	23,837.72	-87.20	-0.36
United Kingdom	FTSE 100	27/12	7,644.90	+12.66	+0.17
Malaysia	KLSE Composite	27/12	1,610.61	+7.06	+0.44
Indonesia	Jakarta Composite	27/12	6,329.31	+9.87	+0.16
Thailand	SET	27/12	1,578.22	-0.81	-0.05
France	CAC 40	27/12	6,037.39	+7.84	+0.13
Germany	DAX	27/12	13,337.11	+36.13	+0.27
Argentina	MerVal	27/12	41,681.93	-596.58	-1.41
Brazil	Bovespa	27/12	116,534.00	-669.20	-0.57
Mexico	IPC	27/12	44,261.51	-38.66	-0.09
Austria	ATX	27/12	3,212.54	-8.40	-0.26
Belgium	BEL-20	27/12	3,996.35	+4.22	+0.11
Netherlands	AEX General	27/12	611.01	+1.68	+0.28
Spain	Madrid General	27/12	964.45	+3.36	+0.35
Switzerland	Swiss Market	27/12	10,730.15	+5.81	+0.05
Australia	All Ordinaries	27/12	6,936.29	+29.89	+0.43
China	Shanghai Composite	27/12	3,005.04	-2.32	-0.08
Philippines	PSE Composite	27/12	7,815.26	-27.02	-0.34
Sri Lanka	All Share	27/12	6,122.64	+35.95	+0.59
Taiwan	Taiwan Weighted	27/12	12,091.59	+90.58	+0.75
East Israel	TA-100	27/12	1,500.13	-4.02	-0.27

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