

**Editorial**
**Vol -1, No-I, 14 Nov, 2020, 05 pages**

My target of 12400 achieved. Now I will focus on stocks from hereon though Nifty may test 12800 and 13400 and but expecting no correction now will be foolish.

However, going short will require lots of guts and patience and capacity to bear mark to market.

BPCL Govt officially said that no more extension and last date for submitting the bid is 16yth Nov. My information is that some MNC are ready to bid at 630 which is much higher than the reserve price of Rs 550. FPI are always short on this counter and will try to cover closer to the date. I expect stock price to move very sharply on clarity closure to date.

If you feel that you cannot take risk then better buy Rs 400 call at Rs 6.5 and enjoy the next 7 days.

REC announced Rs 6 interim dividend and hence could be great DIVIDEND yield story. Also the power trading is getting resumed from 25th Nov which will push the prices higher on merits. Consider this stock in portfolio.

Bharti crossed 462 today and hence the next resistance could become the only resistance that is 488 once that is crossed no one can stop this stock from going to Rs 600. Vodafone the service quality is improved. The connection speed is increased that means co is now focussing on business and will bounce back smartly. This sector with high margins is always a good investment idea.

Cipla announced superb results but stock price did not move as there was enough front running in the stock. On the other hand ITC results are not good and stock is moving up. Also DLF now can rise very fast past Rs 210 and once it cross rs 210 it will be ready for new high

Bank Nifty has more scope than Nifty now and hence AXIS ICICI and INDUS will rise more. INDUS I see crossing 4 digit in 2020. Axis may cross 750.

**Change of the week**

	13-Nov-20	Rise /Gain
Sensex	43443	1600 ↑
Nifty	12719	473 ↑

**Net Investments ( ` Cr)**

	FII	DII
09-Nov-20	4426	(3036)
10-Nov-20	1423	(2309)
11-Nov-20	8580	(3463)
12-Nov-20	3559	(2239)
13-Nov-20	1935	(2462)
<b>Total</b>	<b>19923</b>	<b>(13509)</b>

**Turnover ( ` Cr)**

	FII	DII	Combined
<b>13-Nov-20</b>	<b>90000</b>	<b>54,128</b>	<b>1,44,128</b>

13-Nov-20	Advances	Declines	Ratio
BSE	1596	1076	1.48

Yesterday Nifty shown 12800 in SGX after DOW rose 1700 points. Currently it is at 12525 and so it should logically now travel to 12800.

RIL will lead the charge.

I think time has come to see cash stocks and few F O stocks like BHARTI BPCL REC IOC and LARSEN. There are value stocks in F O as well cash and hence suggest be selective.

BPCL 630 should be the bidding price. Sterlite wanted to grab cheaper but Govt will not allow. RIL too wanted cheaper Govt not to allow so logically MNC will buy. And it will be cheap even at 630. B V is Rs 180 and Govt will not give that to the buyer hence there will be big dividend of Rs 140 per share before the deal

INDUS crossed 800 and I am happy. I think it will cross 1200 very fast and reach the pre fall level. I repeat the dilution will not come before Rs 2500. When it reach you will curse your luck why the hell I did not buy this stock at Rs 250.

IIFL crossed 90 and this is the way many mid caps will blast. If broad based rally cannot start at 12500 then it cannot start even at 15000.

In any case JAN 25% investment is mandatory and then stocks will be up 30% so if at all you want to buy this is the right time.

Bank Nifty crossed 28000 and I had told the target 29000 which we should see in NOV.

Vipul Organics will announce results today and I believe results should be much better than Q1. I expect at least 30% rise in Q2 revenue which also is quiet low considering the shortages of labour in TARAPORE which means if they do 30% rise in Q2 there will be further rise in Q3 and Q4 using the new capacities. In short the current price should be the opportunity to add as it is trailing at less than 5 PE x 21.

Tata motors crossed 150 and as per our analysis we believe stock will see 190 levels soon. Tata steel is heading for 500 and SBI for 250 levels.

We believe this current rally is here to stay long and new leg for midcap run may soon arrive. IIFL, Sheela foam, spice jet, Galaxy surfactant, zydus wellness, polycab cable and I&t finance. All these stock looks good.

Nifty may see minor dip post diwali.

<b>5 Top Gainers</b>			
<b>Stock</b>	<b>13-11-2020</b>	<b>09-11-2020</b>	<b>% Gain</b>
SH KELKAR	116.9	88.65	31.8
INDIABULLREAL	60.15	48.2	24.7
INDIA BULL F	182.1	152.3	19.5
ASTER DM HEAL	160.5	135.3	18.5
YES BANK	14.55	12.2	18.3

<b>5 Top Losers</b>			
<b>Stock</b>	<b>13-11-2020</b>	<b>09-11-2020</b>	<b>% Loss</b>
IPCA LAB	2079.8	2336.8	11
DISH TV	10.56	11.65	9.36
SHANKARA BUILD	287.9	317.6	9.35
BAYERCROP	5105.4	5573	8.4
DISHMAN	132.4	144.5	8.37

<b>Top 5 Picks By CNI 'A' Group</b>	
<b>Company</b>	
RIL	
L&T	
ICICI BANK	
AXIS BANK	
BHARTI	

<b>Top 5 Picks By CNI 'B' Group</b>	
<b>Company</b>	
CADILA	
ZYDUS WELLNESS	
NH	
SHEELA FOAM	
RDB RASAYAN	

RIL SEBI inquiry on insiders trading in FUTURES AMAZON case was the reason for the 4% fall but to my mind that will not halt RIL rally. First CCL cleared the GOOGLE proposal in Jio. Also nothing will come out of enquiry. AMAZON and FUTURE deals are on track. Stock again gave opportunity to buy. Call is yours.

Vipul organic posted a 46% higher sales from 20.14 Crs to 29.5 Crs QoQ. Profit are up 76% to 1.94 Crs vs 1.1 Crs QoQ. Company has posted an eps growth of 75% at 2. Company posted YOY sales at 49.65 Crs vs 25 Crs. Excellent nos for 30% capacity utilization. By the time co reach 70 80 pc nos will be super super. Call is yours. I feel on these nos co will achieve 18 Rs EPS and stock will cross Rs 250 270.

Bharti reaching last resistance of 488. Once it cross that which will happen very soon then 100 pc FDI announcement will come which will take it past 550 on MSCI weightage increase. It was reduced for 90 days and that period is getting over be ready for sharp upswing. It is all scripted. From 590 to 397 and now at 480 and will be again at 600 plus.

JLR opened booking of I SPACE E V in INDIA a week back. Response is superb. Co will announce nos after Diwali. 156 is the last resistance.

Now on BPCL. We know ADNOC is bidding at 630. Bidding will come on 16th Nov. Govt may announce successful bidder on 20th Nov. Stock will be at Rs 500 550 in Nov trapping all shorts in this counter. As per SHELL CEO BPCL is worth Rs 2000 per share in global context hence the buyer at rs 630 should also be happy. Secondly it support that Govt will announce dividend before sell. Third and last is huge buying has already happened from political circles and hence the efforts of domestic big co's to keep the BPCL price low will not succeed. They had incurred losses and will not be able to recover if they do not get the co. As of now it seems BPCL so going to a MNC.

NCC announced super fantastic results and stock moved up by 10%. RJ had increased stake in time which does it not mean he was not aware of rising nos..? So India insider trading cannot be proved.

Auro too announced super nos. Stock up 10% and with being debt free it can now travel to 1300.

Lastly 36% stocks are in overbought which suggest market may correct. Yes it may correct but not that we will enter bear market. 12500 should hold. I will think only if some big negative comes in globally for exit.

Now see Bovespa( Brazil) Index had a run from near about 35000 to 120000 ( 2014 till 2020)!!!!.....in March 20 correction had gone down to aprx 62000 and currently back at 105000! So this is a global phenomena.

The market cap to GDP ratio moved from 79 percent in FY19 to 56 percent (FY20 GDP) in March 20 to 79 percent now (FY21E GDP) – above its long-term average of 75 percent. This also yes indicate that market should correct. But the QE factor that is liquidity has to be considered. Secondly earlier traders and investors used to leverage as they were getting 4 times exposure. Now they cannot leverage. They get less than 50 pc exposure in day to day basis. In the sense if you sell shares today credit will come only in T 2 which means if you sell today you cannot buy tomorrow and day after. So with less leveraging chances of big fall is averted.

Then comes JAN where 25% will be diverted to MID and small caps. Ahead of that HNI will make a big broad based rally in mid caps and small caps.

Told you Nifty will correct till 12600 and today's bottom is 12612. Nifty reversed. Now add side stocks which never have participated in the rally so far. E g ONGC IOC TATA POWER TATACHEMICALS SAIL BHEL PNB BOB and so on. The time has come to make big money from KACHRA stocks.

After stunning nos from VIPUL proving my faith RDB Rasayan announced bumper nos. 9 cr profit for the quarter was a life time high for this co. With sales doubling growth is visible. Left to you whether you want a profitable growth co or rush after stocks like Manpasand VAKRANGEE where you lose 100 pc capital. I do not have to write much about RDB after it announced stellar nos.

Tisco results today and stock may correct post results.

Cipla may announced molecule and hence buying in dip could be good.

Auro has done well. VEDL no takers at 92 we picked and now 104. So you should know when to pick stocks. Buying dip is the correct strategy.

Bhartia and BPCL are doing well. We will wait for 16th Nov and then 20th Nov for BPCL sell. BPCL someone bought till 400. On charts also 418 is first target.

## Global Indices

Country	Indices	Date	Index	Net Change	Change %
Hong Kong	Hang Seng	13/11	26,156.86	-12.52	-0.05
Singapore	Straits Times	13/11	2,711.39	-0.51	-0.02
United States	NASDAQ	13/11	11,829.29	+119.70	+1.02
United States	DJIA	13/11	29,479.81	+399.64	+1.37
United States	S&P 500	13/11	3,585.15	+48.14	+1.36
Japan	Nikkei 225	13/11	25,385.87	-135.01	-0.53
United Kingdom	FTSE 100	13/11	6,316.39	-22.55	-0.36
Malaysia	KLSE Composite	13/11	1,589.69	-1.09	-0.07
Indonesia	Jakarta Composite	13/11	5,461.06	+2.46	+0.05
Thailand	SET	13/11	1,346.47	+10.16	+0.76
France	CAC 40	13/11	5,380.16	+17.59	+0.33
Germany	DAX	13/11	13,076.72	+23.77	+0.18
Argentina	MerVal	13/11	49,895.50	+342.32	+0.69
Brazil	Bovespa	13/11	104,723.00	+2,216.00	+2.16
Mexico	IPC	13/11	40,791.81	+455.86	+1.13
Austria	ATX	13/11	2,410.27	+19.69	+0.82
Belgium	BEL-20	13/11	3,524.20	+18.68	+0.53
Netherlands	AEX General	13/11	596.87	-3.18	-0.53
Spain	Madrid General	13/11	768.72	+6.84	+0.90
Switzerland	Swiss Market	13/11	10,492.61	-3.59	-0.03
Australia	All Ordinaries	13/11	6,609.30	-10.06	-0.15
China	Shanghai Composite	13/11	3,310.10	-28.58	-0.86
Philippines	PSE Composite	13/11	6,969.88	-54.38	-0.77
Sri Lanka	All Share	13/11	6,082.42	-8.55	-0.14
Taiwan	Taiwan Weighted	13/11	13,273.33	+51.55	+0.39
South Korei	KOSPI	13/11	2,493.87	+18.25	+0.74

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**Publisher:**

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Sahar Road, Vile Parle (East),  
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E-Mail at: [chamatcar@chamatcar.com](mailto:chamatcar@chamatcar.com)

**Printer:**

**KOKILA GRAPHICS**

**Printing Press Address:**

Gala No-12, Gr. Floor,  
Bliss Compound, Nivetia Road,  
Malad (East),  
Mumbai-400 097

**Owner:**

**CNI Research Ltd**

**Place of Publication**

A-120, Gokul Arcade,  
1<sup>st</sup> Floor, opp Garware House,  
Sahar Road, Vile Parle (E)  
Mumbai- 400057

CNI Publications, A/120, Gokul Arcade, Sahar Road, Vile Parle (East). Mumbai- 400 057. PH.022- 28220323 / 28383889, Fax- 022-28242220